



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Friday, September 25, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,037.4	21,066.9	-29.54	(0.14)	(1,587.0)	(7.0)
S&P SL 20 Index	5,940.7	5,942.8	(2.1)	(0.0)	(216.7)	(3.5)
RSI	36.3	37.7				
Value of Turnover (LKR Mn)	814.9	1,309.2	(494.3)	(37.8)		
TRI on All Share (ASTRI)	33,136.4	33,182.5				
Foreign Purchases (LKR Mn)	13.7	43.7				
Foreign Sales (LKR Mn)	207.1	206.0				
Foreign Net Flow (LKR Mn)	(193.3)	(162.4)				
Volume of Turnover (No. in Mn)	26.5	46.3				
Market Capitalization (LKR Bn)	7,624.9	7,632.9				
Market Valuation						
PER (x)	10.9					
PBV (x)	1.3					
DY (%)	3.2					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
25-Sep-2026	21,066.90	21,128.13	61.23	21,033.85	-33.05	21,037.35	-29.55	-0.14%



Top Gainers and Top Losers

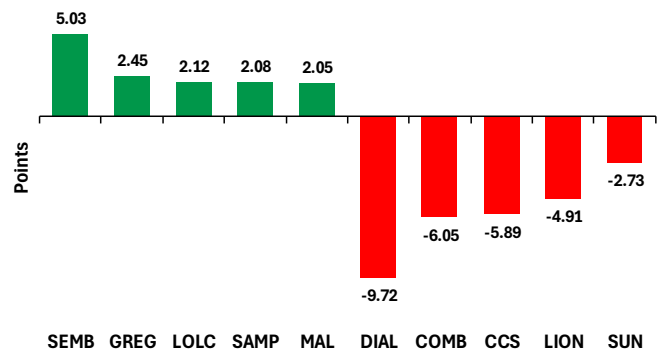
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
ASPH	0.70	0.10	16.67%	0.09	0.47	-	N/M*	1.49	-
SEMB	1.10	0.10	10.00%	0.02	0.41	-	N/M*	2.68	-
BRR	20.80	1.60	8.33%	0.22	5.46	0.20	94.55	3.81	0.96%
MSL	205.00	10.75	5.53%	-0.05	137.22	-	-4,100.00	1.49	-
UBF	2.10	0.10	5.00%	0.04	1.02	-	52.50	2.06	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
PEG	18.10	(1.30)	-6.70%	-0.59	62.93	-	-30.68	0.29	-
KFP	159.75	(10.00)	-5.89%	9.39	83.37	0.27	17.01	1.92	0.17%
PACK	10.30	(0.50)	-4.63%	0.71	12.05	0.47	14.51	0.85	4.56%
HVA	4.30	(0.20)	-4.44%	-0.11	-0.40	-	-39.09	-10.75	-
RPBH	42.70	(1.80)	-4.04%	2.88	58.82	-	14.83	0.73	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
NDB	1,803,576	110.00	198,393,360
PLC	5,739,768	18.10	103,889,801
DIPD	388,890	61.10	23,761,179

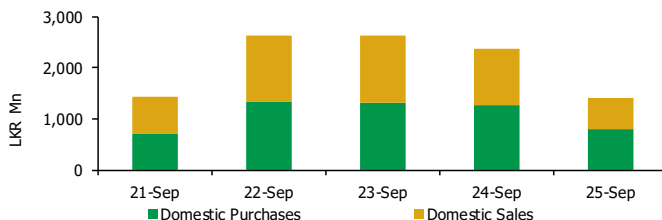
Contributors to ASPI

Positive Contributors (No.)	88	Negative Contributors (No.)	104
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

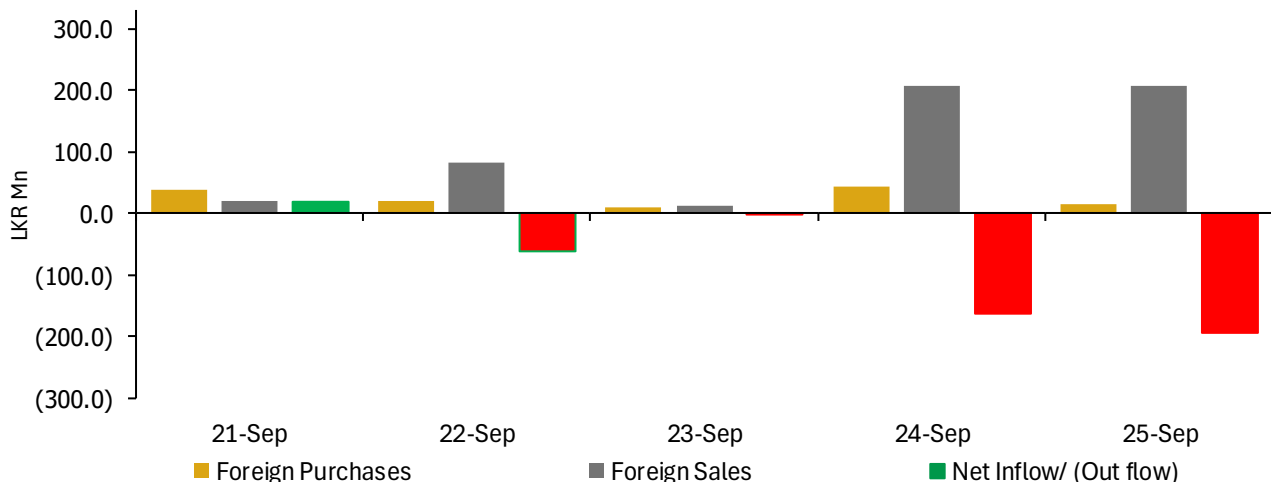
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
DFCC	6.20	NDB	(195.90)
SUN	1.17	DIAL	(3.41)
LOFC	1.08	WATA	(2.07)
BIL	0.86	GUAR	(1.41)
SPEN	0.52	VLL	(0.99)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	30,295	87,551	(57,255)

*From January 02 to September 25, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	240,923,971.30	29.57%
Diversified Financials	179,777,253.10	22.06%
Materials	103,943,775.80	12.76%
Capital Goods	92,121,102.05	11.31%
Food, Beverage & Tobacco	73,059,495.35	8.97%
Real Estate Management & Dev.	37,872,555.80	4.65%
Consumer Durables & Apparel	18,902,322.95	2.32%
Transportation	12,182,254.85	1.50%
Utilities	11,228,469.80	1.38%
Insurance	9,402,572.25	1.15%
Telecommunication Services	9,075,089.10	1.11%
Software & Services	9,040,375.90	1.11%
Retailing	7,015,786.70	0.86%
Health Care Equipment & Ser.	3,667,487.55	0.45%
Consumer Services	3,336,559.75	0.41%
Commercial & Professional Ser	1,517,743.90	0.19%
Energy	1,420,693.30	0.17%
Automobiles & Components	226,859.30	0.03%
Household & Personal Products	106,185.00	0.01%
Food & Staples Retailing	34,285.40	0.00%

Total Turnover (LKR)	814,875,244
YTD Avg. Turnover (LKR)	3,737,706,591
Monthly Avg. Turnover (LKR)	1,553,529,692

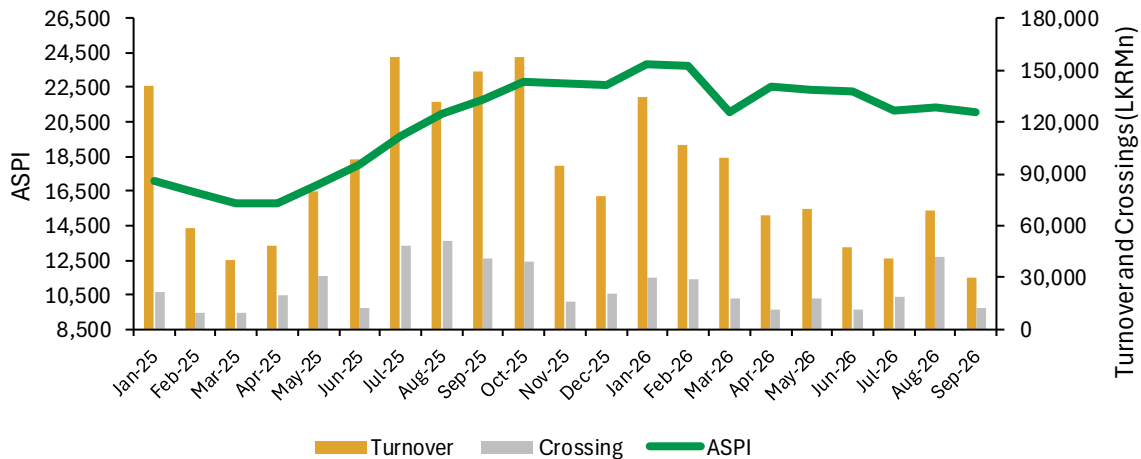
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	29,517	12,663	43%

*Upto September 25, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

21-Sep				22-Sep				23-Sep				24-Sep				25-Sep			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SEMB (X)	0.30	0.00%	13,226,600	SEMB (X)	0.30	0.00%	1,546,735	SEMB (X)	0.30	0.00%	376,143	SEMB (X)	0.30	0.00%	1,474,111	SEMB (X)	0.30	0.00%	125,147
JKH	19.10	0.00%	5,597,325	JKH	19.00	-0.52%	5,763,143	JKH	19.10	0.53%	484,757	JKH	19.00	-0.52%	2,314,648	JKH	19.00	0.00%	1,906,501
KHL	16.10	0.63%	3,751,370	KHL	16.30	1.24%	116,202	KHL	16.10	-1.23%	98,062	KHL	16.60	3.11%	113,512	KHL	16.60	0.00%	8,741
CRL	4.00	-9.09%	3,387,098	CRL	3.90	-2.50%	593,350	CRL	3.90	0.00%	286,251	CRL	3.90	0.00%	377,024	CRL	3.90	0.00%	162,332
SEMB	1.00	-9.09%	3,486,712	SEMB	1.00	0.00%	6,591,730	SEMB	1.10	10.00%	46,404,618	SEMB	1.00	-9.09%	543,121	SEMB	1.10	10.00%	1,181,015
				SEMB	1.00	0.00%	6,591,730	SEMB	1.10	10.00%	46,404,618	SEMB	1.00	-9.09%	543,121	SEMB	1.10	10.00%	1,181,015
				JKH	19.00	-0.52%	5,763,143	JKH	19.10	0.53%	484,757	JKH	19.00	-0.52%	2,314,648	JKH	19.00	0.00%	1,906,501
				UBF	2.10	-4.55%	3,868,711	UBF	2.10	0.00%	580,933	UBF	2.00	-4.76%	2,807,108	UBF	2.10	5.00%	1,181,874
				BIL	5.00	0.00%	3,467,844	BIL	5.00	0.00%	1,649,995	BIL	5.00	0.00%	909,621	BIL	5.00	0.00%	493,310
				ASPH	0.60	0.00%	2,910,771	ASPH	0.60	0.00%	4,773,224	ASPH	0.60	0.00%	2,585,507	ASPH	0.70	16.67%	1,042,176
								SEMB	1.10	10.00%	46,404,618	SEMB	1.00	-9.09%	543,121	SEMB	1.10	10.00%	1,181,015
								ASPH	0.60	0.00%	4,773,224	ASPH	0.60	0.00%	2,585,507	ASPH	0.70	16.67%	1,042,176
								EBCR	34.70	1.76%	3,154,168	EBCR	34.60	-0.29%	45,347	EBCR	34.70	0.29%	10,773
								DIPD	60.90	5.00%	3,149,272	DIPD	61.40	0.82%	2,795,875	DIPD	61.10	-0.49%	710,695
								SAMP	140.25	0.00%	1,669,802	SAMP	140.25	0.00%	649,550	SAMP	141.00	0.53%	94,080
												KOTA	8.10	-1.22%	6,231,590	KOTA	8.20	1.23%	92,991
												UBF	2.00	-4.76%	2,807,108	UBF	2.10	5.00%	1,181,874
												DIPD	61.40	0.82%	2,795,875	DIPD	61.10	-0.49%	710,695
												ASPH	0.60	0.00%	2,585,507	ASPH	0.70	16.67%	1,042,176
												JKH	19.00	-0.52%	2,314,648	JKH	19.00	0.00%	1,906,501
																PLC	18.10	-1.09%	6,187,574
																JKH	19.00	0.00%	1,906,501
																NDB	110.00	1.15%	1,843,555
																SEMB	1.10	10.00%	1,181,015
																UBF	2.10	5.00%	1,181,874

Source : CSE